



Salesforce to HubSpot Migration Audit & Planning Service

Develop Clarity & Manage Business Risks by Investing in a **Salesforce to HubSpot Migration Audit & Plan**

Leverage the Experience and Expertise of a Diamond Certified HubSpot Agency to Conduct Your Audit & Create Your Migration Blueprint

Goals & Migration Objectives Alignment

We dedicate ourselves to thoroughly comprehending your business goals and migration objectives, thereby guaranteeing that your transition aligns seamlessly with your strategic vision.

Comprehensive Audit

We perform an exhaustive audit of your current technology stack, processes & playbooks, application customizations, data environment, integrations, security schema, reporting, and beyond, guaranteeing every detail is meticulously examined and accounted for.

Detailed Documentation

We design & document your future state, and the migration strategy and plan to achieve it which includes: your new technology stack, optimized processes & playbooks, application customizations, reporting, security schema, migration strategy and plan, ensuring you understand every step of the process.

Detailed Migration Project Plan

We create an all-encompassing migration project blueprint, featuring: a structured, phase-by-phase timeline, and an exhaustive cost analysis that encompasses your technology stack, setup & customizations, testing & migration, training & onboarding, user adoption, and ongoing support

Risk Mitigation Plan

We meticulously craft a robust risk mitigation strategy, setting transparent expectations and planning for all possible scenarios to ensuring a fluid transition.

Best Practice

Capitalize on the Proficiency and Acumen of a Diamond Certified HubSpot Agency for Your Comprehensive Audit and Tailored Migration Blueprint.